

Letter of Direction | Donation of Publicly Traded Securities

Thank you for considering a gift of securities to CMU.

Step One: Transfer the securities

To transfer securities to CMU, please provide our trading account information to your broker to complete the transaction.

CMU Trading Account

Brokerage	TD Waterhouse
CUID	GIST
Account Name	Canadian Mennonite University
Account address	500 Shaftesbury Blvd, Winnipeg, MB R3P 2N2
Account number	12-2R52-A Canadian
Account number	12-2R52-B USD

CMU Charitable Registration Information

Charity Name	Canadian Mennonite University
Registration number	88560 8323 RR 0001

Step Two: Send CMU a Letter of Direction

Please also complete and sign the Letter of Direction provided on the following page. We require this information to issue your tax receipt.

Please email a scanned copy of the signed Letter of Direction to:

Alex Tiessen, Director of Advancement
Canadian Mennonite University
Email: atiessen@cmu.ca
Phone: 204.594.0510

Information for the Donor's Brokerage

- The value of the donation receipt will be the closing market price of the security on the date it is received by Canadian Mennonite University.
 - i.e. The value of the securities on the date of the donation form is signed will not exactly match the value of the donation receipt, due to market fluctuations. Depending on the type of security being donated this may vary.
- Once the donor has signed the Letter of Direction, it must be sent to the sending brokerage's transfer department. Sending Brokerage then transfers the securities to be received by TD Waterhouse.

Letter of Direction | Donation of Publicly Traded Securities

1. Donor's Information

Donor name _____
Full address _____
Phone number _____
Email address _____

2. Broker's information

Broker's name _____
Financial institution _____
Full address _____
Phone number _____
Email address _____
Account No. _____

3. Donated Securities Description

This is my authorization to transfer the following securities from my account into the name and account of Canadian Mennonite University.

_____ units of _____,
(No.) Description of Security Symbol/Fund No.

_____ units of _____,
(No.) Description of Security Symbol/Fund No.

_____ units of _____,
(No.) Description of Security Symbol/Fund No.

4. Donor Authorization

Signature of Donor Date

Scan and email the second page to Alex Tiessen, Director of Advancement at atiessen@cmu.ca.